2014-15 Annual Report

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www.ncpafoundation.org



National Community Pharmacists Association Foundation

Be a Hero:

Sign up to conduct a donor drive at your pharmacy

More than 1,000 individuals have been added to the National Bone Marrow Registry from donor drives conducted at independent pharmacies nationwide. And a life has been saved as a result of a donor match!

You can join the fight against leukemia and help save many more lives.

Please email **ncpaf@ncpanet.org** or call **703-838-2653** if you would like to help recruit donors. The NCPA Foundation and DKMS, the world's largest and most experienced bone marrow donor center, are coordinating the donor drive.

A Life Saved. Thank you!

DID YOU KNOW?

- Each year, nearly 140,000 people are diagnosed with leukemia, lymphoma, and other blood cancers.
- More than 70% of these patients must rely on an unrelated donor to offer them the precious gift of life. There is especially a need for ethnic and minority donors.
- Children are the group most widely affected by leukemia, and a blood marrow transplant may be their only hope for a second chance at life.





About Us

The National Community Pharmacists Association Foundation *preserves the legacy of independent pharmacy* through scholarships to pharmacy students, research/programs to improve the success of independent pharmacy and patient care, community health programs, and aid to community pharmacy owners for their recovery in the event of disaster or other adverse circumstances.

The NCPA Foundation is a non-profit 501(c)(3) organization established in 1953. Contributions are tax deductible as charitable donations to the extent permitted under federal tax law.

Partners in Pharmacy: PIP is an auxiliary organization that supports NCPA and the NCPA Foundation. Since 1915, PIP has awarded scholarships to pharmacy students based on scholastic achievement and an interest in independent pharmacy.

2014-15 Board of Trustees

Sharlea M. Leatherwood, PD, President Donnie Calhoun, PD, Vice President Lonnie F. Hollingsworth, PD, Treasurer C. Robert Blake, PD James R. Rankin, PD John L. Schutte Gerald Shapiro, PD Charles M. West, PD Joseph A. Mosso, PD, Trustee Emeritus

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Avon Pagon, operations/program manager Vivian Byrley, special assistant Bell and Company, accounting firm Watkins Meegan/Cohn Reznick LLP, audit firm





Thank you PCCA for generously providing a matching donation grant.



NCPA Foundation, 100 Daingerfield Road, Alexandria, VA 22314 703-683-8200, fax 703-683-3619, *www.ncpafoundation.org*

Achievements

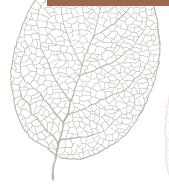
Scholarships: Over \$80,000 in scholarship aid recently was awarded to high-achieving NCPA student members with a demonstrated interest in independent pharmacy.

Disaster Relief: In partnership with the Pharmacists Mutual Foundation, the NCPA Foundation is creating a centralized online resource and call center to coordinate a disaster sufferer's immediate and long-term needs. These efforts will expand the NCPA Foundation's current disaster program to address preparedness, response, and recovery.

Health Programs: Over 1,500 bone marrow donors recruited during annual donor drives at community pharmacies, resulting in several donor matches.

Ownership: Developing the next generation of owners through the Good Neighbor Pharmacy NCPA Pruitt-Schutte Student Business Plan Competition. Some former participants have already realized their dream of ownership!

All made possible by donations from individuals and corporations.



Community Connections





Research

BONE MARROW DONOR DRIVE

An estimated 140,000 people in the United States will be diagnosed with leukemia, lymphoma, or myeloma this year and will require treatment with bone marrow transplants. Since 2009, more than 1,500 individuals have been added to the National Bone Marrow Registry from donor drives conducted at independent pharmacies across the country. This health initiative is coordinated by the NCPA Foundation and DKMS Americas, the largest and most experienced bone marrow donor drive center in the world. If you are interested in hosting a bone marrow drive, please email ncpaF@ncpanet.org or call 703-838-2653 for more information.

DISASTER AID AND RESOURCE CENTER PREPAREDNESS ... RESPONSE ... RECOVERY

By establishing a centralized online resource and call center to coordinate a disaster sufferer's immediate and long-term needs, the NCPA Foundation will be able to enhance its disaster program to address preparedness, response, and recovery. The Pharmacists Mutual Foundation is partnering with us for this comprehensive effort. Visit www.ncpafoundation.org for the latest information.

CATALYST GRANT AWARD PROGRAM

The NCPA Foundation has continued its relationship with Purdue Pharma to encourage innovative patient care services by offering the Catalyst Grant Award for Innovative Practice.

2014 catalyst grant recipient:

John "Jake" A. Galdo of Barney's Pharmacy in Augusta, Georgia for the research projected titled "Quest for Pain Management: Improving Quality, Utilization, Efficacy, Safety and Treatment of Pain Management."

For companies wishing to sponsor a research grant, please email ncpaF@ncpanet.org.

JOHN W. DARGAVEL MEDAL

The John W. Dargavel Medal acknowledges an individual whose contributions on behalf of independent pharmacy embody the spirit of leadership and accomplishment personified by John W. Dargavel, for whom the NCPA Foundation was created to honor. Dargavel was the executive secretary of the National Association of Retail Druggists (NARD), now NCPA, from 1933 to 1961. The 2014 medal recipient: Edward J. Hesterlee.

OUTSTANDING FACULTY LIAISON OF THE YEAR AWARD

The NCPA Outstanding Faculty Liaison of the Year Award recognizes a faculty liaison who demonstrates exceptional leadership and commitment to independent pharmacy, his or her NCPA Chapter, and the community. The 2014 faculty award recipient: Ashley Earley, Harding University.

NATIONAL PRECEPTOR OF THE YEAR AWARD

The National Preceptor of the Year Award honors a pharmacist who has made significant contributions to the education of pharmacy students by devoting time, talent, and effort as a preceptor. The 2014 preceptor award recipient: Peter Kreckel.





Student Outreach ENCOURAGING THE ENTREPRENEURIAL SPIRIT



The NCPA Foundation and NCPA offer student members a chance to enrich their educational experience, gain real-world acumen related to community pharmacy ownership, earn scholarships, and network with industry leaders at professional development events.

There are more than 100 NCPA Student Chapters at pharmacy schools nationwide! Through chapter outreach, the NCPA Foundation and NCPA are able to foster an interest in pharmacy entrepreneurism and to encourage community volunteerism. Please email studentaffairs@ncpanet.org or visit www.ncpanet.org for more information about the student programs of the National Community Pharmacists Association.

2014 Presidential Scholarship Winners (in attendance at NCPA Annual Convention)

STUDENT SCHOLARSHIPS

The NCPA Foundation continues to support pharmacist education and kindle student awareness about the many entrepreneurial opportunities that await them in independent pharmacy. NCPA student members are eligible to apply for foundation

2014-15

scholarships. The **McKesson Foundation** is a major supporter of the NCPA Foundation's scholarship program. Visit the student page of www.ncpanet. org to join the National Community Pharmacists Association.

2014 Presidential Scholarship Hosain Aghamoosa, Ohio State University Chad Batey, University of the Incarnate Word Jonathan Bosold, Ohio State University Ashley Bowden, Ohio State University Joshua Darrow, Wingate University Mary Nicole Dimaano,

University of Colorado-Skaggs Katherine Fischer, University of the Incarnate Word Dylan Jones, University of Arkansas Madeline Kelzenberg, North Dakota State University Sydney Kutter, Texas Tech University/Health Sci Ctr Megan Lipp, University of Colorado Kourtney Maisog, University of Kansas Erin K. McCreary, Auburn University Neill Gavin McNatt, Auburn University Phuc (Allison) Nguyen, University of Houston Miraj Patel, University of Maryland-Eastern Shore Sheevum Patel, University of Texas-Austin Adam Patterson, Auburn University Carlissa Perry, Purdue University Jessica Rawlings, University of Illinois at Chicago-Rockford Kayla M. Reesor, Palm Beach Atlantic University Rueben (Tony) Robison, Roseman University Matthew Savoie, Auburn University Alanna Sing, University of the Pacific

Namita A. Vashi, Auburn University Yankton Wyatt, University of the Incarnate Word

2014 Partners in Pharmacy Scholarship (PIP is a sister organization that supports NCPA and the NCPA Foundation) Morgan Evans, University of Kentucky Krystal Frossard, Harding University Blake E. Johnson, University of Hawaii-Hilo Erica Krantz, University of Kentucky Tuyet M.N. Le, University of Florida Eleni Peterson, MCPHS Kristen L. Sterling, University of Saint Joseph Robert R.H. Woods, Auburn University



2014 Student Chapter of Year Award: Ohio Northern University

2014 J.C. & Rheba Cobb Memorial Scholarship in Government Affairs Nicholas Newman, Ohio Northern University

2014 Neil Pruitt Sr. Memorial Scholarship for Entrepreneurism Daniel DiStefano, Philadelphia College of Pharmacy

2014 William B. Simmons Memorial Scholarship in Pharmacy Management Chelsea Cave, Drake University

2014 Dennis L. Ludwig Memorial Scholarship in Government Affairs

• NCPA student members attending the Legislative Conference (based on random drawing):

William Maiden, Ohio Northern University Carl Manhardt, Washington State University Sheevum Patel, University of Texas-Austin

Adam Quicquaro, Massachusetts College of Pharmacy

• NCPA Student chapter with highest attendance at the Legislative Conference: Auburn University

STUDENT CHAPTER AWARDS

Dargavel Award for NCPA Student Chapters

The NCPA Foundation was established in 1953 in honor of John W. Dargavel. This award recognizes the top NCPA Student Chapters that promote independent pharmacy through their chapter activities and that provide the greatest level of service to the public.

2014 Chapter Awards

- Student Chapter of the Year: Ohio Northern University
- First Runner Up: Auburn University
- Second Runner Up: University of Texas-Austin
- Most Improved: Mercer University

National Community Pharmacists Association Foundation

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NCPA's prescription disposal program **Dispose My Meds** offers you a low-cost, turn-key program to help consumers in their desire to safely dispose of unused medications while promoting your business. This program is managed by the NCPA Foundation.

for YOUY Business

Looking

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Program

As part of Dispose My Meds, NCPA members receive a nearly 20% discount on the Sharps TAKEAWAY[™] Environmental Return System, a safe, easy method to dispose of unused patient medications. Along with the discount, NCPA members will receive free access to customizable flyers, counter cards, bag stuffers, and posters to promote their collection activities and a listing on the national website: www.disposemymeds.org

NCPA developed this program to encourage community pharmacists to consider voluntarily initiating medication disposal programs. More than 1,600 pharmacies are participating, and so far they have collected over 200,000 pounds of unused and expired medications.

Some restrictions may apply, including the acceptance of controlled substances.

To view FREE members-only marketing materials and sign up, visit www.ncpanet.org/disposemymeds



ACT SCRIPTION DISPOSED TO ACT SCRIPTION DISPOSED

Promoting pharmacists as medication experts from dispensing to disposal







Like us on Facebook Facebook.com/Disposemymeds



Business Plan Competition

2014 BUSINESS PLAN WINNER: UNIVERSITY OF OKLAHOMA-TULSA



University of Oklahoma-Tulsa Team Captain: Lindsay Bebout Lindsey Crane Latosha Zugelder Team advisors: Katherine O'Neal and Robin Milton Dean: JoLaine R. Draugalis, RPh, PhD



Pharmacists MutualCompanies

NCPA Student Chapters interested in entering the Business Plan Competition can email studentaffairs@ncpanet.org. Or visit the student page at www.ncpanet.org for more details.

GOOD NEIGHBOR PHARMACY NCPA PRUITT-SCHUTTE STUDENT BUSINESS PLAN COMPETITION

In 2004, the National Community Pharmacists Association and NCPA Foundation established the Good Neighbor Pharmacy NCPA Pruitt-Schutte Student Business Plan Competition. Their goal was to plant seeds in the minds of pharmacy students to start their own businesses. The Business Plan Competition is named to honor two great champions of independent pharmacy: Neil Pruitt, Sr. and H. Joseph Schutte.

Competitors present their business plans during the NCPA Annual Convention in front of a live audience, and the judging panel is comprised of pharmacy owners and finance leaders. Teams are judged for both their written and live presentations. Several former participants are pharmacy owners today, and that trend continues!

Since the competition's inception, more than 80 pharmacy schools have submitted 315 business plans, and a growing number of schools now incorporate the business plan competition into an elective or required course.

Donors THANK YOU FOR YOUR PHILANTHROPIC SUPPORT

Donor generosity ensures that the NCPA Foundation can continue to *preserve the legacy of independent pharmacy* through programs, education initiatives, research, disaster aid, community involvement, and student outreach on college campuses. To join our efforts, please visit the donation page of www.ncpafoundation.org.

A special appreciation to **PCCA** for a matching donation grant and to NCPA Student Chapters, faculty liaisons, auction donors, and foundation volunteers for their support throughout the year.

LEGACY SOCIETY

The Legacy Society honors individuals who remember the NCPA Foundation through a major gift of \$10,000 or more, or in their estate planning.

LEGACY SOCIETY MEMBERS: Ed Berg C. Robert Blake Donnie R. Calhoun David Elm Holly Whitcomb and Mike Henry Sharlea M. and Gary Leatherwood Forrest "Woody" Pack Nancy Pruitt James Rankin Betty Schutte John Schutte Andrew Stout Tony Welder Charles and Becky West

IS YOUR NAME MISSING?

If your name is not included and you think it should be, or is not at the gift level you believe appropriate, please contact the foundation. The period for gifts covered: July 1, 2013 – December 31, 2014.

Thank you to the following individuals and organizations for making cash and/or auction donations.

VISIONARY (INDIVIDUALS \$5,000 & ABOVE/ CORPORATIONS \$50,000 & ABOVE) AmerisourceBergen/Good Neighbor Pharmacy C. Robert Blake Cardinal Health McKesson/McKesson Foundation Pharmacists Mutual/Pharmacists Mutual Foundation Charles M. West

FUTURIST (INDIVIDUALS \$2,500-\$4,999/ CORPORATIONS \$25,000-49,999) Community Pharmacy Foundation Miro Kesic PCCA Gerald Shapiro

CATALYST (INDIVIDUALS \$1,000-\$2,499/ CORPORATIONS \$10,000-\$24,999) Anthony T. Budde Sr. Joseph P. Burghardt David DeVido GeriMed Stephen L. Giroux Brian Douglas Hoey Edmund R. Horton L. Kirk Irby Brian Komoto Thomas J. Liautaud Tony Ogden Stan Reeves David M. Smith Rebecca P. Snead Michael L. Stuart John Tilley

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Travis Iackman Jerry Jones Steve P. Karagiannis Sharlea Leatherwood William R. Letendre Nasir Mahmood Karen Kathleen Merrill Cathleen Mevers Amy Mitchell Clay W. Moore National Community Pharmacists Association Ashwin Patel Steven T. Simenson Nathan Thomas Larry D. Webber Lonny D. Wilson Winspire



NCPAF ANNUAL REPORT Encouraging the entrepreneurial spirit

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2014-15

Financial Position ASSETS

	June 30, 2014	June 30, 2013
Cash and Cash Equivalents	\$170,781	\$104,545
Pledges Receivable	\$20,000	\$150,000
Accounts Receivable	\$2,718	\$4,621
Student Loans Receivable:		
Student Loans Receivable	\$16,661	\$24,935
Accrued Interest	\$57	\$ 31
Less: Allowance for Doubtful Accounts	\$(5,500)	\$(5,500)
Net Student Loans Receivable	\$11,218	\$19,466
Foundation Medals	\$278	\$278
Cash Surrender Value of Insurance Policies	\$2,217	\$0
Investments	\$4,166,370	\$3,616,277
	\$4,372,582	\$3,895,187
Liabilities		
Due to NCPA	\$6,928	\$14,178
Accounts Payable and Accrued Expenses	\$2,000	\$24,500
Accounts Payable and Accrued Expenses	\$2,000	\$24,500
Accounts Payable and Accrued Expenses Total Liabilities	\$2,000	\$24,500
Accounts Payable and Accrued Expenses Total Liabilities Net Assets	\$2,000	\$24,500
Accounts Payable and Accrued Expenses Total Liabilities Net Assets Unrestricted	\$2,000 \$8,928	\$24,500 \$38,678
Accounts Payable and Accrued Expenses Total Liabilities Net Assets Unrestricted Undesignated	\$2,000 \$8,928 \$1,816,893	\$24,500 \$38,678 \$1,542,034
Accounts Payable and Accrued Expenses Total Liabilities Net Assets Unrestricted Undesignated Board Designated	\$2,000 \$8,928 \$1,816,893 \$56,406	\$24,500 \$38,678 \$1,542,034 \$48,888
Accounts Payable and Accrued Expenses Total Liabilities Net Assets Unrestricted Undesignated Board Designated Total Unrestricted Net Assets	\$2,000 \$8,928 \$1,816,893 \$56,406 \$1,873,299	\$24,500 \$38,678 \$1,542,034 \$48,888 \$1,590,922
Accounts Payable and Accrued Expenses Total Liabilities Net Assets Unrestricted Undesignated Board Designated Total Unrestricted Net Assets Temporarily Restricted	\$2,000 \$8,928 \$1,816,893 \$56,406 \$1,873,299 \$756,895	\$24,500 \$38,678 \$1,542,034 \$48,888 \$1,590,922 \$632,127

Preserving the Legacy of Independent Pharmacy VISIT WWW.NCPAFOUNDATION.ORG TO DONATE.

The NCPA Foundation f John W. Dargavel