# 2015-16 Annual

#### TABLE OF CONTENTS

DOYT

About Us3
Community Connections4
Bone Marrow Donor Drive
Disaster Relief Assistance
Medication Disposal
Student Outreach
Scholarships
Student Chapter Awards
Business Plan Competition10
Research11
Outstanding Leadership Awards11
John W. Dargavel Medal
NCPA Outstanding Faculty Liaison of the
Year Award
National Preceptor of the Year Award
Donors12
Financial Position14



National Community Pharmacists Association Foundation

#### INTRODUCING THE

# Pharmacy Disaster Support Center

## **ENROLL TODAY!**

Independent community pharmacy owners now have a new integrated resource for consolidating their disaster preparedness, response, and recovery procedures. This integration will result in a faster business recovery after calamity strikes.

The Pharmacy Disaster Support Center was created with the goal of helping pharmacy owners minimize business interruption from a natural disaster or other adverse event. The center is supported by the National Community Pharmacists Association Foundation and Pharmacists Mutual Insurance Company.

#### Why participate?

Enrollees of the Pharmacy Disaster Support Center will benefit from a streamlined communication process during the chaotic aftermath of a calamity and appreciate having a centralized hub for insurance and vendor contacts. What's more, the non-financial business data collected during the enrollment process will help in the coordination of assistance that's specific to your unique business operation needs.

Are you open for business? Should we come to work today? Can my business bounce back?

These are some of the questions your customers, employees, and you will ask if the unthinkable happens. We want you to plan ahead so you can respond: "Yes, Yes, Yes!"

Visit www.rxdisaster.com, email ncpaF@ncpanet.org, or call 844-811-2345 for more details about this exciting new program designed for owners aiming to strengthen their business-continuity procedures.





## About Us

The National Community Pharmacists Association Foundation preserves the legacy of independent pharmacy through:

- Scholarships to high-achieving NCPA student members.
- Programs that support and improve the success of independent pharmacy.
- Research to enhance patient care.
- Community health-awareness programs.
- Disaster aid and resources to community pharmacy owners.

The NCPA Foundation is a non-profit 501(c)(3) organization established in 1953. Contributions are tax deductible as charitable donations to the extent permitted under federal tax law (tax ID#: 90-0633086).

Partners in Pharmacy: Partners in Pharmacy is the former WONARD or the Women's Organization of the National Association of Retail Druggists, which was founded in 1905. NARD, the National Association of Retail Druggists, formed in 1898, was renamed NCPA, the National Association of Community Pharmacists in 1998.

PIP is an auxiliary organization that supports NCPA and the NCPA Foundation. It has awarded scholarships to pharmacy students based on scholastic achievement and an interest in independent pharmacy.

#### 2015-16 Board of Trustees

Donnie Calhoun, PD, President Gerald Shapiro, PD, Vice President Lonnie F. Hollingsworth, PD, Treasurer C. Robert Blake, PD Sharlea M. Leatherwood, PD James R. Rankin, PD John Schutte Charles M. West, PD Joseph A. Mosso, PD, Trustee Emeritus

#### Staff and Consultants

Avon Pagon, operations/program manager Vivian Byrley, special assistant Bell and Company, accounting firm Cohn Reznick LLP, audit firm

Thank you for generously providing a matching donation grant:





PCCA



NCPA Foundation 100 Daingerfield Road Alexandria, VA 22314 703-683-8200, fax 703-683-3619 www.ncpafoundation.org

2015-16

## **Community Connections**



Pharmacy Disaster



Since 2009, more than 2,800 individuals have been added to the National Bone Marrow Registry from donor drives conducted at independent pharmacies across the country. This health initiative is coordinated by the NCPA Foundation and DKMS Americas, the largest and most experienced bone marrow donor drive center in the world. For more details visit www.ncpafoundation.org.

#### DISASTER AID AND RESOURCE CENTER PREPAREDNESS ... RESPONSE ... RECOVERY

The Pharmacy Disaster Support Center at www.rxdisaster.com is an online resource that helps independent community pharmacy owners strengthen and streamline their business continuity procedures. The center is supported by the National Community Pharmacists Association Foundation and Pharmacists Mutual Insurance Company. The NCPA Foundation also provides disaster aid to help independent owners with their immediate needs after a calamity strikes.

#### **DISPOSE MY MEDS**

More than 1,600 pharmacies are participating in Dispose My Meds, a prescription drug disposal program that offers members of the National Community Pharmacists Association a low-cost, simple way to help consumers safely dispose of unused medications. Visit www.disposemymeds.org.



AN

vww.ncpafoundation.org

NCPA's prescription disposal program **Dispose My Meds™** offers you a low-cost, turn-key program to help consumers in their desire to safely dispose of unused medications while promoting your business. This program is managed by the NCPA Foundation.

for YOUY Business

Looking

nomical

Program

As part of Dispose My Meds, NCPA members receive a nearly 20% discount on the Sharps TAKEAWAY<sup>TM</sup> Environmental Return System, a safe, easy method to dispose of unused patient medications. Along with the discount, NCPA members will receive free access to customizable flyers, counter cards, bag stuffers, and posters to promote their collection activities and a listing on the national website: www.disposemymeds.org

NCPA developed this program to encourage community pharmacists to consider voluntarily initiating medication disposal programs. More than 1,600 pharmacies are participating, and so far they have collected over 200,000 pounds of unused and expired medications.

Some restrictions may apply, including the acceptance of controlled substances.

To view FREE members-only marketing materials and sign up, visit www.ncpanet.org/disposemymeds

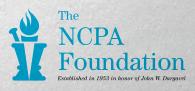












## Student Outreach SUPPORTING THE ENTREPRENEURIAL SPIRIT



2015-2016 NCPA Student Leadership Council

The NCPA Foundation and NCPA offer student members a chance to enrich their educational experience, gain real-world acumen related to community pharmacy ownership, earn scholarships, and network with industry leaders at professional development events.

There are more than 100 NCPA Student Chapters at pharmacy schools nationwide! Through chapter outreach, the NCPA Foundation and NCPA are able to foster an interest in pharmacy entrepreneurism and to encourage community volunteerism. Please email studentaffairs@ncpanet.org or visit www.ncpanet.org for more information about the student programs of the National Community Pharmacists Association.

#### **Student Scholarships**

The NCPA Foundation continues to support pharmacist education and kindle student awareness about the many entrepreneurial opportunities that await them in independent pharmacy. NCPA student members are eligible to apply for foundation scholarships. The **McKesson Foundation** is a major supporter of the NCPA Foundation's scholarship program. Over \$95,000 in scholarship aid was recently awarded to NCPA student members. Visit the student page of www.ncpanet.org to join the National Community Pharmacists Association.



2015 Presidential Scholarship Winners (in attendance at NCPA Annual Convention).

National Community Pharmacists Association Foundation

www.ncpafoundation.org



Briana P. Murray PharmD Candidate 2016 South Carolina College of Pharmacy—USC "Having used student loans for the past seven years for my undergraduate studies and pharmacy school, I wanted to reduce the amount of loans taken out for my final year of school. Rising tuition costs were not making that easy for me. Receiving a scholarship from the NCPA Foundation greatly helped to alleviate the financial stress and allowed me to focus more on my rotations. I am grateful to the NCPA Foundation for supporting me while I pursue my degree in pharmacy. It is very fulfilling to have my hard work as a NCPA student member be recognized."

The National Community Pharmacists Association Foundation preserves the legacy of independent pharmacy through scholarships to NCPA student members, programs that encourage independent pharmacy ownership, research that enhances patient care, community health awareness programs, and disaster aid to community pharmacy owners. The Foundation was established in 1953 and is a non-profit 501(c)(3) organization. The **McKesson Foundation** supports the NCPA Foundation's scholarship program.



### CONGRATULATIONS SCHOLARSHIP RECIPIENTS

#### 2015 J.C. & Rheba Cobb Memorial Scholarship in

**Government Affairs Derrick Waller**, Regis University

2015 Neil Pruitt Sr. Memorial Scholarship for Entrepreneurism Megan Kathleen Willis, Regis University

#### 2015 William B. Simmons Memorial Scholarship in Pharmacy Management Jarrett Edison, University of Oklahoma

#### **2015 Partners in Pharmacy Scholarship**

Selma Alami, Oklahoma University Chad Batey, University of the Incarnate Word Alexander Brewer, University of Kentucky Sarah Cooper, University of Kansas Danielle E. Corbett, University of Kentucky William Cortes, Fairleigh Dickinson University Sydney Nicole Kutter, Texas Tech University HSC Katie Diane Mispagel, University of Kansas Hollie Marie Resseguie, University of Kansas Elizabeth Woody, University of Mississippi

#### **2015 Presidential Scholarship**

Jay Andrew Barcelon, University of California-San Francisco Brian Bowman, University at Buffalo Megan Corsi, Roseman University of Health Sciences Tyler Christian Dalton, Auburn University Devin Eddings, University of the Incarnate Word Ellen B. Eiler, University of Kentucky Katherine G. Fuller, Auburn University Aaron Robert Garst, East Tennessee State University Brandon Gerleman, University of Iowa Cody Gummelt, University of Texas-Austin Elizabeth Haake, University of the Incarnate Word Rebecca Mann, Auburn University Ryan May, University of Houston Briana P. Murray, South Carolina COP, USC Hannah Naquin, Xavier University of Louisiana Sarah Adams Neill, Samford University Rachel Lynn Nida, University of Kansas Eleni Peterson, MCPHS University Lynh Pham, University of Texas-Austin Timothy Phan, University of Texas-Austin Anna Shields, Drake University Lauren N. Sokol, University of the Incarnate Word Chau Tran, Ohio Northern University Torey Watson, Southern Illinois University-Edwardsville Matthew Wright, Ohio State University

#### **Dennis L. Ludwig Memorial Scholarship in Government Affairs**

During the 2015 NCPA Legislative Conference, the NCPA Foundation presented the Ludwig scholarships. **Ohio Northern University** received the Ludwig scholarship for the NCPA student chapter with the highest attendance at the conference. In addition, based on a random drawing, the following students received Ludwig scholarships to help offset expenses related to attending the conference: **Ryan Frazier** of Howard University, **Isaac Garza** of the University of the Incarnate Word, **Aakash Patel** of Ohio State University, and **Derrick Waller** of Regis University. Dennis L. Ludwig was president of NCPA in 1996-1997 and a long-time NCPA Foundation Advisory Committee member. He was also a keen grassroots activist in Denver and in Washington, D.C.

#### **STUDENT CHAPTER AWARDS**

#### Dargavel Award for NCPA Student Chapters

The NCPA Foundation was established in 1953 in honor of John W. Dargavel. This award recognizes the top NCPA Student Chapters that promote independent pharmacy through their chapter activities and that provide the greatest level of service to the public.

#### 2015 Chapter Awards

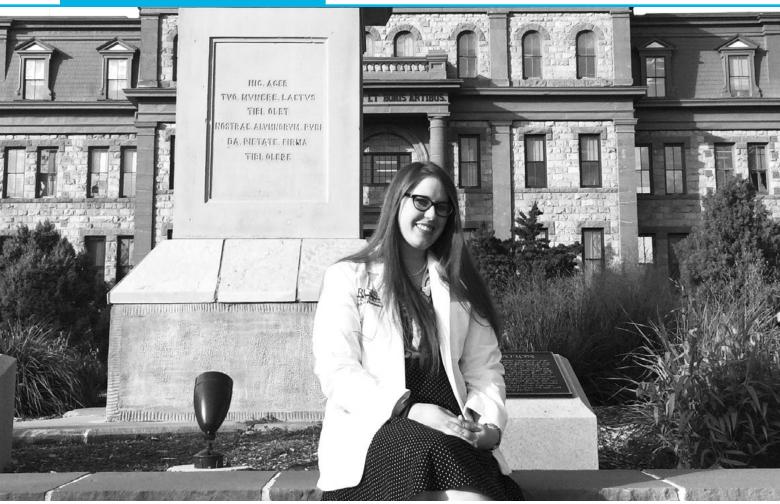
- Student Chapter of the Year: University of Texas-Austin
- First Runner up: East Tennessee State University
- Second Runner up: Auburn University
- Most Improved: Washington State University



#### NCPAF ANNUAL REPORT | Supporting the entrepreneurial spirit

National Community Pharmacists Association Foundation

#### www.ncpafoundation.org



Megan Willis PharmD Candidate 2017 Regis University "Growing up in a small town that had an independent pharmacy, I was inspired by the impact our pharmacist made on her patients and the community. I am so grateful to the NCPA Foundation for helping me with my education; I know its continuous support of students like me will keep independent pharmacy alive and thriving so that we can continue to make an impact."

The National Community Pharmacists Association Foundation preserves the legacy of independent pharmacy through scholarships to NCPA student members, programs that encourage independent pharmacy ownership, research that enhances patient care, community health awareness programs, and disaster aid to community pharmacy owners. The Foundation was established in 1953 and is a non-profit 501(c)(3) organization. The **McKesson Foundation** supports the NCPA Foundation's scholarship program.



## Good Neighbor Pharmacy NCPA Pruitt-Schutte Student Business Plan Competition SUPPORTING THE DREAM OF OWNERSHIP

In 2015, an impressive 151 students representing 43 teams submitted business plans for the Good Neighbor Pharmacy NCPA Pruitt-Schutte Student Business Plan Competition. Pharmacists, business coaches, and industry leaders were recruited by NCPA to grade the written portion of the competition.

Since its inception in 2004, over 1,100 students have participated in this popular event. Competitors present their business plans during the NCPA Annual Convention in front of a live audience, Teams are judged for both their written and live presentations. Several former participants are pharmacy owners today!

#### **2015 BUSINESS PLAN COMPETITION WINNER**

University of Arkansas for Medical Sciences Brooklyn Pruett Christina Watkins Kristen Belew Luke Morrison Team advisor: Dr. Schwanda Flowers and Dr. Seth Heldenbrand Dean: Stephanie Gardner, PharmD, EdD



### Pharmacists MutualCompanies

NCPA Student Chapters interested in entering the Business Plan Competition can email studentaffairs@ncpanet.org. Or visit the student page at www.ncpanet.org for more details.



Luke Morrison, Christina Watkins, Kristen Belew, and Brooklyn Pruett (pictured from left to right)



## Research

#### **CATALYST GRANT AWARD PROGRAM**

The NCPA Foundation encourages new patient care services by offering the Catalyst Grant Award for Innovative Practice.

#### **2015 CATALYST GRANT RECIPIENT**

Robert L. Maher, Jr., Duquesne University and Klingensmith's Drugstore, for the research project titled "Development of a Telemedicine Pharmacist Pain Management Consulting and Education Program for Patients and Physicians."

For companies wishing to sponsor a research grant, please email ncpaF@ncpanet.org.

## **Outstanding Leadership**

## JOHN W. DARGAVEL MEDAL

#### Sponsored by McKesson

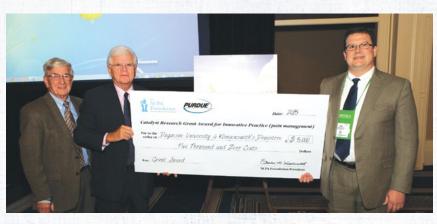
The John W. Dargavel Medal acknowledges an individual whose contributions on behalf of independent pharmacy embody the spirit of leadership and accomplishment personified by John W. Dargavel, for whom the NCPA Foundation was created to honor. Dargavel was the executive secretary of the National Association of Retail Druggists (NARD), now NCPA, from 1933 to 1961. 2015 medal recipients: John Carson of San Antonio, Texas and the late James H. Vincent of Yuma, Colorado.

#### **OUTSTANDING FACULTY LIAISON OF THE YEAR AWARD**

The NCPA Outstanding Faculty Liaison of the Year Award recognizes a faculty liaison who demonstrates exceptional leadership and commitment to independent pharmacy, his or her NCPA Student Chapter, and the community. 2015 faculty award recipient: Peter Tyczkowski, University of Connecticut.

#### NATIONAL PRECEPTOR OF THE YEAR AWARD

The National Preceptor of the Year Award honors a pharmacist who has made significant contributions to the education of pharmacy students by devoting time, talent and effort as a preceptor. 2015 preceptor award recipient: Laura Schwartz-wald of GuidePoint Pharmacies in Minnesota.



Robert L. Maher, Jr., (right) 2015 Catalyst Grant recipient.



**NCPAF** ANNUAL REPORT | Supporting the entrepreneurial spirit

## **Donors** THANK YOU FOR YOUR PHILANTHROPIC SUPPORT

Donor generosity ensures that the NCPA Foundation can continue to *preserve the legacy of independent pharmacy* through programs, education initiatives, research, disaster aid, community involvement and student outreach. To join our efforts, please visit the donation page of www.ncpafoundation.org.

A special appreciation to NCPA Student Chapters, chapter faculty liaisons, auction donors, and foundation volunteers for their support throughout the year.

#### **LEGACY SOCIETY**

The Legacy Society honors individuals who remember the NCPA Foundation through a major gift of \$10,000 or more, or in their estate planning.

#### **LEGACY SOCIETY MEMBERS:**

Ed Berg C. Robert Blake Donnie Calhoun David Elm Holly W. and Mike Henry Sharlea Leatherwood Forrest "Woody" Pack Nancy Pruitt James Rankin Betty Schutte John Schutte Andrew Stout Tony Welder Charles West

#### **IS YOUR NAME MISSING?**

If your name is not included and you think it should be, or is not at the gift level you believe appropriate, please contact the foundation. The period for gifts if from January 1, 2015 – December 31, 2015.

Thank you to the following individuals and organizations for making cash and/or auction donations.

#### VISIONARY (INDIVIDUALS \$5,000 & ABOVE/CORPORA-TIONS \$50,000 & ABOVE)

AmerisourceBergen/ Good Neighbor Pharmacy McKesson Corporation/ McKesson Foundation National Community Pharmacists Association Pharmacists Mutual/ Pharmacists Mutual Foundation

#### FUTURIST (INDIVIDUALS \$2,500-\$4,999/CORPORA-TIONS \$25,000-49,999)

Cardinal Health PCCA Betty Schutte Charles M. West

#### CATALYST (INDIVIDUALS \$1,000-\$2,499/CORPORA-TIONS \$10,000-\$24,999)

Anthony T. Budde Sr. **Community Pharmacy** Foundation David Elm Brian Douglas Hoey Eric T. Juergens Brian Komoto J. Bruce Laughrey Sharlea Leatherwood Dorinda/Jim Martin Shana Melamed Robert T. Rossow Kelly Selby Gerald Shapiro David M. Smith A. Kumar Suraneni Robert Taylor Doug Wittenauer

#### STRATEGIST (INDIVIDUALS \$500-\$999/CORPORATIONS \$5,000-\$9,999)

Stephen Anderson Charlie Barnes C. Robert Blake Larry L. Braden Kevin DeMass Clive Fuller Beau Haden Rebecca H. Jones Joan Kim Mark Lapouraille Parag Maniar Marty Michel Bill E. Osborn Barry Shapiro John T. Sherrer Christopher Shine Khanh Thai Dirk White Edward J. Zatta

#### FELLOW (INDIVIDUALS \$250-\$499/CORPORATIONS \$2,500-\$4,999)

Antoniette Alfonsina Barbuto **Charles Brumer** Sandi Bryant James Bussis Bret Calder Donnie R. Calhoun Ellen M. Church Lonnie Craft Karl Foreman Robert J. Greenwood Edmund R. Horton J. Jeffrey Howard Independent Pharmacy Cooperative Vincent Ky Jo Elaine Mako Randy McDonough Deirdre L. Myers Gary Newberry William H. Pfeffer

Anthony T. Pudlo John W. Pugh Ronald Louis Rumsey Ollin B. Sykes Jerrold D. White Gina Wilkins Ed P. Wright

#### PATRON (INDIVIDUALS \$100-\$249/CORPORATIONS \$1,000-\$2,499)

Robert Addison Bolaji Adisa American Pharmacy Services Corporation Bradley J. Arthur Ahmed S. Atallah Labinot Avdiu Sam Bakar Sandra Bates Bill Bloodworth Dana Brock John R. Busbee Vivian Byrley Ervin M. Carroll John R. Carson Sandy Cassio Jeff Cockerell Gerry Colby Charles D. Cottrell LuAnn Cowan Robertson Erich J. Cushey Robert Doganiero Arthur Boyd Ennis Jr. Carlos Rodriguez Feo Carmen P. Figueroa Kenneth J. Fitzgerald **Tsabikos Foutoulis** Albert J. Giarretta Herman Greenfield Kimberley A. Griffith Suzanne Hussar inPharmacyJobs Shane Jensen Jesse Kleinhesselink Larry McIntosh Thomas L. Miller Allan I. Morris Michael Nastro Dean Ng

Julia Nguyen Steven A. Nilson John G. Olmstead Earl Wayne Padgett Roger Paganelli Partners in Pharmacy Donna Mae Pate PBA Health/TrueCare Pharmacies Chau Phan Thomas B. Rankin Jr. Dal Richardson Terry A. Richardson Brenda Riley **Ernest Roales** LuAnn Cowan Robertson Carlos Rodriguez Feo Masaru K. Saito Michael J. Sanborn Beverly J. Schaefer Tricia Jean Schneider Chandra A. Shekar Fran Sherill David Smith Donald Smith Heidi Snyder Michael Somma Mike Stuart Ernie Leon Sykora Christian Tadrus Griffith L. Vincent Tony P. Welder Leslie Wells Brigid Wendle Thomas H. Whitworth Lonny D. Wilson Gordon Wong Woodworth Wholesale Lloyd Wynn Dan Yocum **Richard Yost** Joanne Zilner

#### ASSOCIATE (INDIVIDUALS: UP TO \$99/CORPORATIONS: UP TO \$999)

Lucy J. Adkins Esther Alabi Frederick Nnaemeka Alamba Allison Logan Bailey Jarrett L. Bauder Bruce Biundo Scott Borntreger Jeffery Rex Bray Dale Coker Frank Conwell Brenda Courtney Diana S. Courtney David R. Creecy Pete Crouch Veronica O. Dada Heather DeMarco Nelson Der Yvonne M. Dietrich Charles A. Doehring Donald J. Doubek DryCorp/DryCase Steve Dryden Sumanth K. Edara Kenneth B. Epley Amanda Gohlke Fields Ben B. Finch Aleksey Garmaza Alphonse A. Gentile Jr. Pam Gumbs Ryan Haggard William R. Hanry Kimberly Renee Hardeman Justin L. Herbert Ramona Hinck Lonnie F. Hollingsworth Aliyah N. Horton Brian M. Hose Cathy Huffman Huie Brock Elliot Jackson Jean K. Jacob Forrest M. James Edward Lukianos Knapp Robbie Leark Florence Levine Loop Pharmacy Sabrina Lowrey Arumugam Manoharan Kyle McCormick Marsha A. McDonald Metagenics W. Whitaker Moose Cortney Marie Mospan Kirby Nelson Ifeanyi Vincent Ntukogu

Felix Obasuyi M. Clare Oestreicher Jacob J. Olson Hazel M. Pipkin Jeremy Popek Steve Pryor Eric M. Pusey John Rector Hugh Rogers Richard S. Sabatelli William L. Scharringhausen James R. Schiffer Parthiv Shah Edelmiro Tellez Jr. Darryl Tjaden Scott Tomerlin Herbert M. Tsuchiya U.S. Compounding Myra Willingham

## Financial Position

	June 30, 2015	June 30, 2014
Cash and Cash Equivalents	\$225,566	\$170,781
Pledges Receivable	\$0	\$20,000
Accounts Receivable	\$1,024	\$2,718
Student Loans Receivable:		
Student Loans Receivable	\$11,492	\$16,661
Accrued Interest	\$ 376	\$57
Less: Allowance for Doubtful Accounts	\$(5,500)	\$(5,500)
Net Student Loans Receivable	\$6,368	\$11, 218
Foundation Medals	\$278	\$278
Cash Surrender Value of Insurance Policies	\$2,931	\$2,217
Investments	\$3,979,800	\$4,165,370
	\$4,215,967	\$4,372,582
LIABILITIES AND NET ASSETS Liabilities		
Due to NCPA	\$7,005	\$6,928
Accounts Payable and Accrued Expenses	\$3,276	\$2,000
Total Liabilities	\$10,281	\$8,928
Net Assets		
Unrestricted		
Undesignated	\$1,741,886	\$1,816,893
Board Designated	\$53,299	\$56,406
Total Unrestricted Net Assets	\$1,795,185	\$1,873,299
Temporarily Restricted	\$677,041	\$756,895
Permanently Restricted	\$1,733,460	\$1,733,460
Total Net Assets	\$4,205,686	\$4,363,654
	\$4,215,967	\$4,372,582

